

Sunflower Accounts Limited Tax Investigations Service Application Form

Title: FirstName: LastName:
 Company:
 Address1:
 Address2:
 City:
 Postcode:

Client categories	Fee (inclusive of VAT)	✓
Limited Companies including directors*	£180	
Partnerships including partners*	£135	
Sole Trader income only	£75	
Sole Trader with rental income in excess of £50,000 p.a.	£95	
Personal Tax / Trusts	£50	
Personal clients with rental income in excess of £50,000 p.a.	£95	

*Director/Partner personal protection – please note that if you have personal rental income in excess of £50,000 per year, an additional fee may be due, please contact us to confirm.

Name(s) of subscribers (Use separate sheet if necessary)	Postcode
1.	
2.	
3.	
4.	

Declaration

- Yes, I would like to be included within the (Practice) Tax Investigation Service.** In the event of an HMRC enquiry into my tax affairs, I request that (Practice) makes a claim on its Policy for the recovery of the professional expenses that are incurred and that these fees are credited to my account. I acknowledge liability of any professional expenses not recoverable under the Policy.
- No I would not like to subscribe and acknowledge that I will therefore be responsible for any fees incurred for my defence in the event of a tax investigation.

Signed _____

Date _____

Please return to:

Sunflower Accounts Ltd
 27 Poynder Place
 Hilmarton
 Calne
 Wiltshire
 SN11 8SQ

Payment options

A VAT invoice will be issued upon receipt of this application form and payment of the fee.

- I have paid via BACS quoting my client reference
 Bank name: **HSBC** Account name: **Sunflower Accounts Ltd**
 Account number: **31487418** Sort code: **40-17-50**